



INNOVATE 2018 Agenda: Session times are subject to change.

Tuesday April 10

6:00 PM

Registration and Welcome Reception

Wednesday April 11

Time	MIP Fundamentals	MIP Mastery	Intacct Fundamentals	Intacct Mastery	Financial Leadership
7:00	Breakfast				
7:45	Keynote: Adrian Bordone, Vice President, Strategic Partnerships, Guidestar Topic: Evidence of Impact – Challenges and Opportunities in the Shift Toward Outcomes				
9:00- Session 1	Use MIP Efficiently by Knowing All the Functions of the Software; parts 1, 2 & 3	Best Practices for System Setup and Data Entry, Closing Processes	Managing Grants	Credit Card Transaction Tracking Within Intacct	Practical Magic: Taking the Mystery out of Implementing ASU 2016-14
10:00- Session 2		Produce your Financials in MIP With Advanced Reporting, (HANDS ON)	Workforce Go!: Engaging Your Entire Workforce Through Best Practices in Human Capital Management	Advanced Reports Don't Have to Be So Advanced, (HANDS ON)	How the Innovative and Mission-Driven Non Profit CFO Role Can Transform Organizations and Ultimately the Sector
11:10		Break and Exhibits			
11:30- Session 3		Using MIP's Import Functionality to Save Time and Increase Efficiency	What Are Your Fixed Asset Choices With Intacct?	Platform Tools; Advanced Allocations	Data Privacy and Data Security in the Age of the Data Breach – What Everyone Needs to Know and Do Today
12:20	Lunch				
1:20- Session 4	Relieve Your Budget Headaches - MIP Budget Tips & Tricks	Allocate Costs Using Expenses As the Basis to Calculate the Distribution	Intacct, New and Improved - Highlights of Product Enhancements	Purchasing with Spend Management	What Nonprofits Need to Know to Avoid Costly Legal Mistakes in the Workplace: Top 10 Do's and Don'ts for 2018
2:20- Session 5	Learn How to Modify Basic General Ledger Reporting, (HANDS ON)	Requisitions and Purchase Orders in MIP	Easy to Use Report Writer Wizards. Magic or Myth? (HANDS ON)	Save Time With Import Templates (HANDS ON)	How to Survive a Government Audit
3:30	Break and Exhibits				
4:00- Session 6	MIP Advance - New and Improved	Advanced Budgeting, Which Solution Works for Your Organization?	Approval Workflows for GL, AP and T&E	Optimizing Your Intacct Software	Tax Reform - The Effect on Nonprofits
5:30-7:30	Evening Reception				

Thursday April 12

	MIP Fundamentals	MIP Mastery	Intacct Fundamentals	Intacct Mastery
7:30	Breakfast			
9:00- Session 1	Efficiencies of Using Microix PO/Requisitions Module With MIP	MIP Security Overview With View Into MIP System Logs and Alerts	Ensure That Accounts Payable and Accounts Receivable Subledgers Are Balanced	Coming Soon - The All New Sage Intacct Report Writer
10:00- Session 2	The Benefits of MIP's HR Suite with Payroll Integration	Automating The Entire Invoice-To-Payment Cycle: Extending The Functionality of Your Abila MIP System	Build a Better Dashboard, (HANDS ON)	Graphing The Change, (HANDS ON)
11:10 Break	Break and Exhibits			
11:30- Session 3	Tips & Tricks with MIP to Help You Work More Efficiently	Reporting on Non Financial Data Using User Defined Fields	AP Workbench - Pay bills more efficiently	Advanced Budgeting & Planning With Adaptive Insights
12:20	Lunch			
1:20- Session 4	Expenses Are Rising – How Leading Nonprofits Have Become More Efficient with AP Automation	Saving Time & Money by Using the MIP EFT and Scheduler Modules	Enjoy a Seamless Month-End & Year-End Close	Why Forward Thinking Nonprofits are Automating Expense Management
2:20- Session 5	Take a Dive into MIP Accrual Based Modules - AP & AR	(Coming Soon)	Get to Know the New Sage Intacct User Interface	Ad Hoc Reporting in AP and AR, (HANDS ON)
3:30	Break			
4:00- Session 6	Client Special Interest Session	Client Special Interest Session	Extreme Workflows with Sage Intacct Purchasing	So You Say You Want an Integration?