



2024 | BOSTON  
**INNOVATE**  
JMT CONSULTING

# Seamless Transition: Looking at New Accounting Software (2B)

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- This session qualifies for 1 CPE credit.
- Please make sure you sign in on the sheet.
- You must complete the survey through the QR code at the end in order to receive your CPE certification.
- The survey can be completed using your mobile device. Optional paper surveys are available and must be turned in at the registration desk.
- Please silence your mobile device during the presentation.



## Introduction



**Jacqueline Tiso**  
Founder & CEO  
JMT Consulting



**Robert Caluori**  
CFO  
Westchester Library  
System



## Question 1

What were the drivers for looking at  
new accounting software

## Question 2

What was your decision process to move from MIP to Intacct

## Question 3

What was the effort to change systems?

## Question 4

What would you do differently?

## Question 5

How has your organization benefited from the change to Intacct?





## Question 6

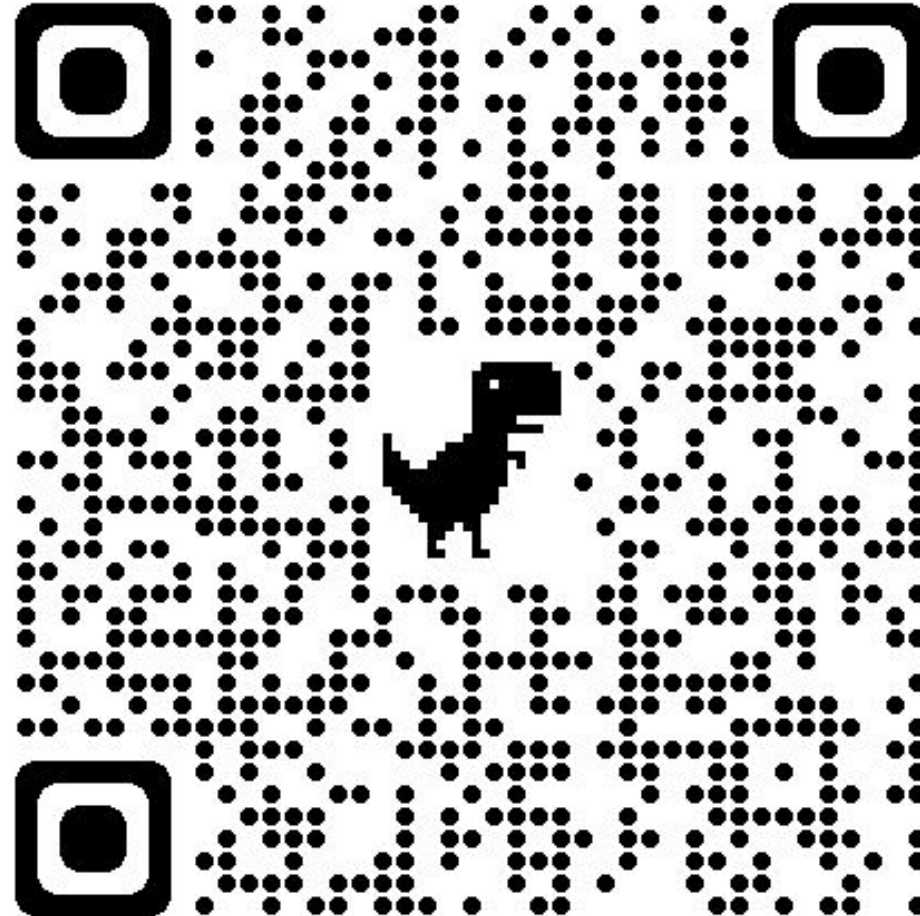
Any advice for Nonprofits thinking about making this change?



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## CPE Credit QR Code





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