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Fixed Asset Management:
A Game-Changer for
Nonprofits

Adam Beyer
Hank Wright

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THE EXPERTS IN
MISSION-DRIVEN
NONPROFIT FINANCE

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Sage

bill

KarmaSuite

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MARTUS

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SOFTWARE

COMPLEAT
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ADP

emburse

THE NONPROFIT TIMES
The Leading Business Publication For Nonprofit Management

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Introduction

Adam Beyer

ERP Implementation Consultant
JMT Consulting Group, LLC.

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Hank Wright

Senior ERP Implementation Consultant

JMT Consulting Group, LLC.

- 30 years of experience in finance, data management, programming, and IT, specializing in optimizing business processes.
- Passionate about solving complex challenges, by combining deep financial system knowledge with creative problem-solving to deliver ERP solutions that drive operational efficiency and support long-term success.

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Sage Fixed Assets Management (SFAM)

Challenges w/o Module	Benefits
• Painful reconciliation	• New asset dimension
• Missing tax depreciation	• Multi-book depreciation
• Errors from manual postings	• Automatic depreciation posting
• Takes too long to book depreciation	• Native to Sage Intacct
• Tedious and time consuming	• Better reporting

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Easy to use interface

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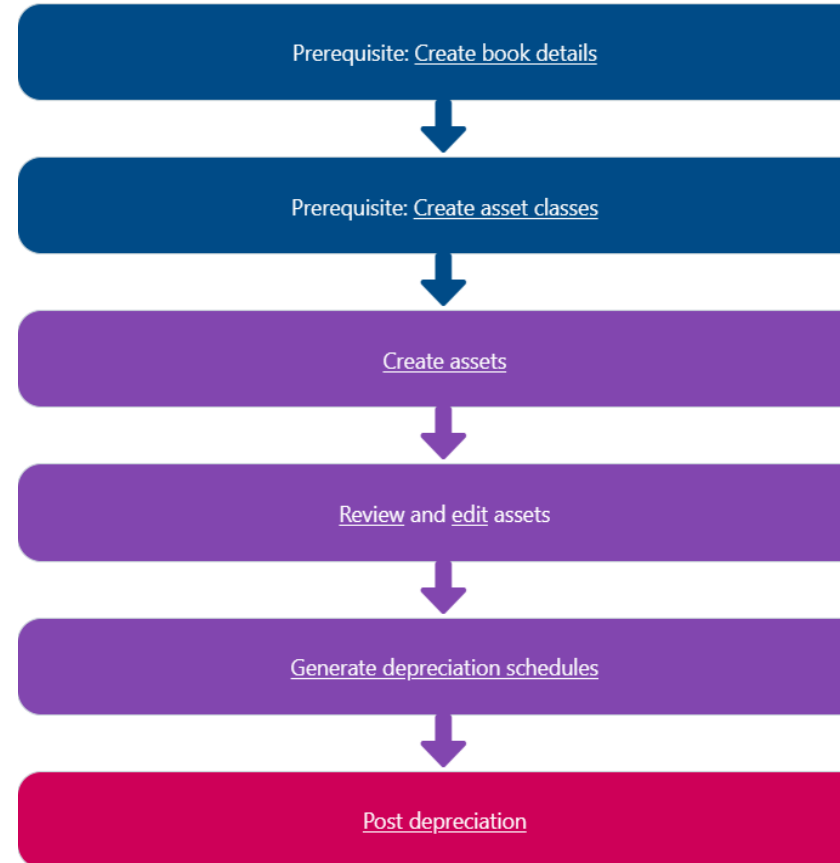
Demonstration

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SIG Fixed Assets

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SIG Fixed Assets

Highlights

- Manage asset acquisition, depreciation, and asset disposal

- Automate depreciation posting through recurring journal entries

- Gain insight into your assets with dimensional visibility

- Track asset information, including insurance, warranties, and maintenance logs

Workflow

Prerequisite: Create book details

↓

Prerequisite: Create asset classes

↓

Create assets

↓

Review and edit assets

↓

Generate depreciation schedules

↓

Post depreciation

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Multiple ways to create an asset:
- Directly through an AP Bill
- Manual Entry
- Import File Upload

Post Depreciation with a few clicks:
- Automated journal entry postings
- Adjust page views for ease and visibility

Roll Forward Report

SIG Fixed Assets

Demonstration

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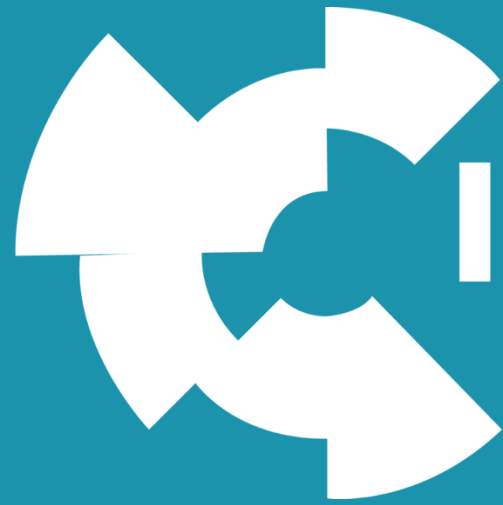# Which solution is right for your organization?

Sage Fixed Assets Management

May be a fit

- Do not use CIP

- Do not have SIG FA

- AP integration

- Use Depreciation methods: Straight line, Daily, 150% and 200% declining balance

Not a fit

- Requiring migration from SIG FA (possibly EOY 2025)

- Custom fiscal periods (4-4-5, 5-4-4, etc.)

- CIP

- Asset barcoding

- Splits, Partial disposals

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