

MAY 5-7, 2025



INNOVATE

JMT CONSULTING

NASHVILLE

Fixed Asset Management A Game-Changer for Nonprofits

Adam Beyer
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THE EXPERTS IN
MISSION-DRIVEN
NONPROFIT FINANCE

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Introduction



Adam Beyer

ERP Implementation Consultant
JMT Consulting Group, LLC.



Hank Wright

Senior ERP Implementation Consultant

JMT Consulting Group, LLC.

- 30 years of experience in finance, data management, programming, and IT, specializing in optimizing business processes.
- Passionate about solving complex challenges, by combining deep financial system knowledge with creative problem-solving to deliver ERP solutions that drive operational efficiency and support long-term success.

Sage Fixed Assets Management (SFAM)

Challenges w/o Module

- Painful reconciliation
- Missing tax depreciation
- Errors from manual postings
- Takes too long to book depreciation
- Tedious and time consuming

Benefits

- New asset dimension
- Multi-book depreciation
- Automatic depreciation posting
- Native to Sage Intacct
- Better reporting



Easy to use interface

All

Setup

Assets

Asset groups

Depreciation

Post depreciation

Asset classifications

Bulk action runs

Reports

Custom reports

Memorized reports

My stored reports

Items selected: 0

Delete

Asset: FA0033--Lenovo ThinkPad X1 Carbon Laptop

Asset cost

\$2,000.00

Salvage value

\$0.00

State

In service

In-service date

10/09/2024

Asset classification

[CE--Computer Equipment](#)

Overview

Depreciation schedules

Transfer history

Summary

	Asset ID	Asset name	State	Acquisition date	In-service date	Asset classification ID	Asset classification na...	Asset cost	Salvage value	Source	Attachment	When created
<input type="checkbox"/>	FA0042	Lenovo Entity 2	In service	02/06/2025	07/23/2025	CE	Computer Equipment	\$5,500.00	\$0.00	Bill: FA-AP00121...		02/06/2025 11:3...
<input type="checkbox"/>	FA0041	Lenovo Entity 1	Ready for review	02/06/2025		CE	Computer Equipment	\$5,500.00	\$0.00	Bill: FA-AP00121...		02/06/2025 11:3...
<input type="checkbox"/>	FA0040	Lenovo Test1	Ready for review	01/22/2025		CE	Computer Equipment	\$1,000.00	\$0.00			01/22/2025 10:3...

Sage Fixed Assets Management

Demonstration



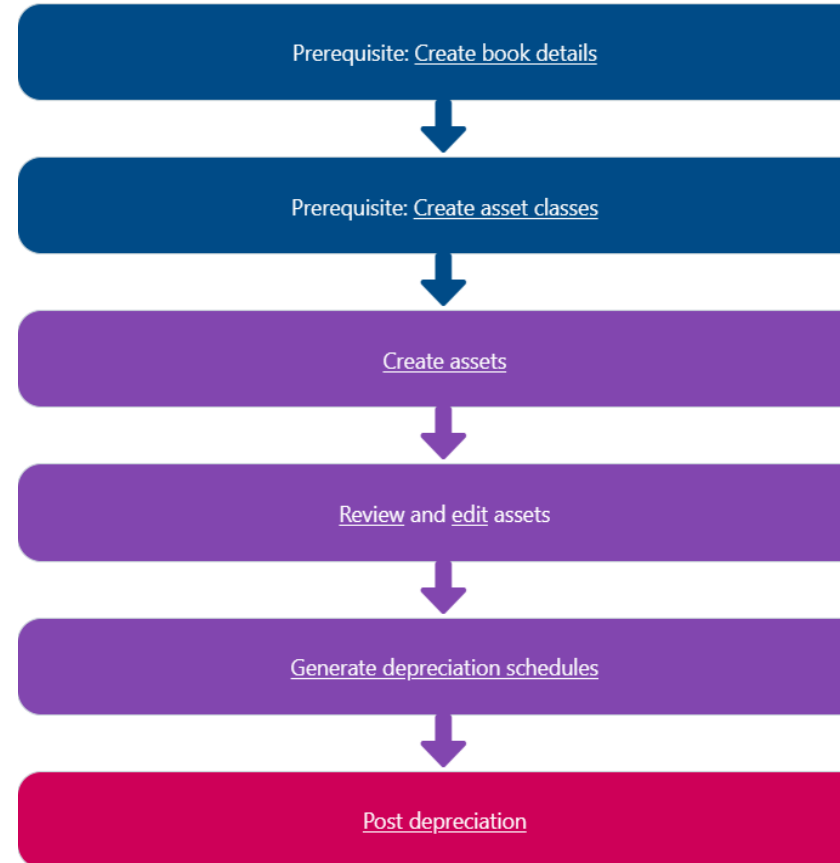
SIG Fixed Assets

SIG Fixed Assets

Highlights

- Manage asset acquisition, depreciation, and asset disposal
- Automate depreciation posting through recurring journal entries
- Gain insight into your assets with dimensional visibility
- Track asset information, including insurance, warranties, and maintenance logs

Workflow



SIG Fixed Assets

Multiple ways to create an asset:

- Directly through an AP Bill
- Manual Entry
- Import File Upload

Post Depreciation with a few clicks:

- Automated journal entry postings
- Adjust page views for ease and visibility

Roll Forward Report

Bill [Start page tour](#)

Entries [Show defaults](#)

	Account *	1099	Transaction amount *	Base amount	Department
1	15100--Buildings	<input type="checkbox"/>	Transaction amount	--	Department

Prepaid Expense Classes

Prepaid Expense Schedules

Fixed Assets

Asset Class

Buildings

Asset GL Posting Date

Asset Name

Date placed in service

☒ Is Asset

Account 15100--Buildings is an Asset GL Account

Physical Location

SIG Fixed Assets

Demonstration



Which solution is right for your organization?

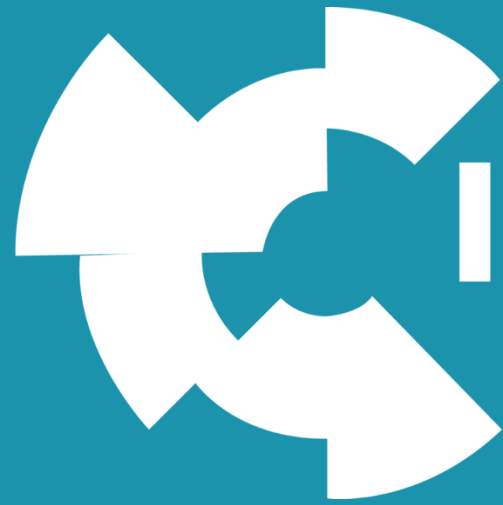
Sage Fixed Assets Management

May be a fit

- Do not use CIP
- Do not have SIG FA
- AP integration
- Use Depreciation methods: Straight line, Daily, 150% and 200% declining balance

Not a fit

- Requiring migration from SIG FA (possibly EOY 2025)
- Custom fiscal periods (4-4-5, 5-4-4, etc.)
- CIP
- Asset barcoding
- Splits, Partial disposals



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