



# Smarter Budgeting, Forecasting & Reporting





# HOSTS



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# MARTUS

## *The Company*

- Founded in 2008
- 1000+ Customers
  - 700+ on Sage Intacct
- Markets Served:
  - For Profit Businesses
  - Non-profit Organizations
  - Churches and Religious Institutions



# MARTUS & INTACCT

Existing Budgets



Income



Expenses



Dimensions



Chart of Accounts  
& Statistics



New Budgets



Sage Intacct

 **MARTUS**

 **MARTUS**



# MARTUS & INTACCT

- Integrates seamlessly with Sage Intacct
  - No data translations
  - Rapid implementation
  - Ready to use immediately
  - Automated & on-demand updates
- Limit user access by function, dimension, and more
- Intacct statistical accounts as drivers



# MARTUS

## *Common Challenges*

- Spreadsheet struggles - broken cell formulas, countless tabs to manage, always in need of data updates
- Finance burdened with administrative tasks, no time for strategic planning
- Budgeting & reporting processes are both time-consuming and error prone
- Inaccurate forecasting
- Cumbersome approval processes
- Non-finance leadership struggles
- Personnel/headcount planning is difficult



- Integrates seamlessly with Sage Intacct
- Rapid Implementation
- Ready to use immediately
- Automated and on-demand updates
- Collaborative environment
- Competitive, straightforward pricing
- Easy to use and understand for non-finance
- Low churn rate (3%)

